



TIP OF THE MONTH



FORMULATION LOCKING

Automatic Locking of a Formulation Composition

Automatic locking of Formulations Composition removes the ability for Users to Modify a Formulations Composition regardless of the User having the necessary permissions on Operations, and Entity Properties. and Item Class. Unless the User has the relevant Item Class permission on Formulations to do so. Once the Formulation has been Sold or Sampled the Formulation is then 'Locked' and the Composition cannot be modified.

The Default setting on Formulations to Prevent Composition Modification is No, however the 'Locking' process can be changed to be locked manually on a Formulation with the relevant permissions and the applicable application settings.

The screenshot shows the 'Modify a Formulation - DS' interface. The 'Prevent Composition Modification' checkbox is highlighted in yellow and is currently checked (Yes). Other visible fields include:

- Code: 17-F-141
- Experimental Code: 17-F-141
- Name: Citrus Burst
- Short Name: Citrus Burst
- Active: Active
- Availability: 1
- Item Class: Fragrance Formulation
- Item Uses: Any Item Type
- Unit of Measure: kg
- Current Cost Price: 0 GBP
- Standard Cost: 0 GBP
- Yield: 100 %
- Created Date: 31/03/2022
- Last Modified Date: 23/11/2022

The application setting for the functionality is located in 'Manage Application Setting' Category Formulation Management.

Manage Application Settings - TEST (DB2 V10.5) Save

On this page you can modify the application settings.

Category: **Formulation Management**

Setting	Description	Value
Prevent Formulation Composition Modification when sampled		<input checked="" type="radio"/> Yes <input type="radio"/> No
Prevent Formulation Composition Modification when sold		<input checked="" type="radio"/> Yes <input type="radio"/> No

Sold and Sampled information can be viewed on the Sales Tab of the Formulation.

View a Formulation - TEST (DB2 V10.5) Edit | View Composition | Print Composition | View Sample Details | View Ref

On this page, you can view details of a Formulation.

Formulation: 17-F-141 Citrus Burst

Information

Key Details | Certification | Classification | Composition | Properties | Attachments | Documents | Cost | **Sales**

Sampling

Has Been Sampled: Yes No
 Sample Bln:
 Library: ---None---
 Exclusive Party:

First Sample Reference:
 Last Sample Date: 09/11/2023 E.g. d/m/yyyy

Production

Has Been Sold: Yes No
 Stock Bln:
 Last Sale Date: E.g. d/m/yyyy

This information will appear once the Formulation has been Sampled via the Sample Task in Projects or if the information on the Sale and Sample dates have been manually entered and saved in 'Add a New Cross Reference'.

Add a New Cross Reference - TEST (DB2 V10.5)

On this page you can add a new cross reference.

Add a New Cross Reference

Company:

Item:

Code Cross Reference Sequence:

Name Cross Reference:

Last Sale Date: E.g. d/m/yyyy

Last Sample Date: E.g. d/m/yyyy

Application: %

UFI:

PCN Number:

Notes:

The Sold and Sampled fields are then automatically populated on the Sales Tab within the Formulation.

The Formulation is now 'Locked' unless the User has the permission Override Prevent Composition Modification on the relevant Item Class for the Formulation.

Set Prevent Composition Modification Allow-Inherit <input type="checkbox"/>	Remove Prevent Composition Modification Allow-Inherit <input type="checkbox"/>	Override Prevent Composition Modification Allow-Inherit <input type="checkbox"/>
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Mini Tip

Allergen Document

It is now possible to adapt the new Allergen Declaration to display the existing allergens and the additional 2023 allergens in the declaration.

Navigate to 'Modify a Property' input Property AGN2023INGDETAILS and in the Property Based on field input the Property AGNALL. This is a calculated Property which targets both the existing AGN Property and the new AGN2023 Property. Therefore, both sets of allergens will now appear on the document.

Modify a Property - TEST (DB2 V10.5)

On this page you can modify a property.

Search for a Property

Properties

Modify a Property

Key Attributes | **Calculation**

Is Calculated No Yes
Prevent Batch Calculation Update No Yes
Rule Type Standard Custom
Calculation Method
Property Based On THIS IS/CONTAINS ALL C
Calculation Source Regulatory Composition Physical Composition Other Property
Family
General Concentration Limit Severity
Lower Limit

Code	Name	Value
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Rule Script

Note: Ensure that there is only one instance of AGNALL per Allergen.

To see previous 'Tip of the Month' articles, please see [here](#).

All of our training and support material can be accessed from our **Support Centre**. The Support Centre is available 24/7 and is a great resource to use at your convenience. It includes:

- Over 100 training and support articles
- Links to training videos
- Quick Start Guides
- The Formpak Training Matrix

The Support Centre can be accessed on the Home screen of Formpak software or via the following link:
https://www.formpak-software.com/Support_Centre/Pages/Support_Centre.html

Our **Support Team** are available:
Monday - Thursday: 8:30 - 17:00 (GMT)
Friday: 8:30 - 16:00 (GMT)
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The Formpak **Help Centre** is included directly in Formpak software, just press the 'Help' button to access it. The Formpak Help Centre offers explanations for each function of the application as well as a glossary of the technical terminology used.

View our **YouTube** channel with lots of helpful guides and information about Formpak
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