

FORMPAK TEAMS FAVOURITE FORMPAK TIPS

In celebration of Formpak's 40th year the Formpak team have decided to share their favourite tips with you. We hope you find these as useful and helpful as we do 🐵

Using capitals to search

Using the first capitalised letter for each word for the area you want to navigate to. For example, FMI takes you to 'Find Matching Items'

Home Projects & Tasks 🔻	Jobs 🔻 Items 🔻 Class	sification • Properties • Suitability •	Certifications Documents & Reports Parties
T FMI		Find Matching Items	
Find Matching Items			
		On this page you can search for Items by	specified conditions.
		Find Matching Items	
		Code	
			+
		Name	OR 👻

Or AANF will take you to 'Add a New Formulation'

Home Projects & Tasks • Jobs • Items • Clas	ssification • Properties • Suitability	Certifications Docume	nts & Reports 🔹 🕴 Part	ies 🔻 🗌 Adm	ninistration 🔻				
Y AANF	Add a New Formulation	Add a New Formulation							
Add a New Formulation									
	On this page, you can add a new Form	ulation.							
	Formulation	Development Job	Attachments						
	Name								
	Item to Modify		S						
	Item Type	All Item Types 💌	Item Class		2				
	Item Code Sequence	~	Code						
	Task								
	Yield	•	% Costing Method	[Default]	~				
	Item Count	1							
	Cost Price		~		GBP				
	Require review								
	Reviewer	<u> </u>							
		01/08/2022	~ 01/08/2022		E.g. d/m/yyyy				
	Application Scenario	O Application Scenario	No Application S	cenario					

Toggle Bar

There are a few places in Formpak, such as 'Find Matching Items' and 'Check Item Suitability' where the result collapses the Toggle Bar. Instead of re-starting the search or other operation, you can re-expand the Toggle Bar to continue from where you left off

Find Matching	(tems - DS			Search
On this page you can se	arch for Items by specified conditions.	Click anywh	ere along the bar to	Toggle
Find Matching Ite	ms			*
	Name 🗘		Code ‡	Un
	LINALOE WOOD OIL		LIN0003	OGBP
	LINALOL		LIN0001	4GBP
Tanan a				E E3CBP

Wild Card searches in Find Matching Items

You can use 'wild cards' in the Name search to closer match to what you are searching for. Examples:

- "rose" means "rose" (in upper or lower case) anywhere
- "=rose" means begins with "rose"
- "rose=" means ends with "rose"
- "=rose=" means just "rose"
- "\=rose" means contains "=rose"
- "rose\=" means contains "rose="
- "\=rose\=" means contains "=rose="
- "ro=se" means contains "ro=se"
- "ro\=se" means contains "ro\=se"

Enter the details into Find Matching Items Name field and narrow the search by selecting raw materials/raw material or both and click search.

Find Natching Items						
On this page you can search for Items by	specified conditions.					
Find Matching Items						
Code						
	±					
Name	OR 🗸	-				
	🖃 rose					
	±					

This will generate a report of all the raw materials and or formulations which meet the specified criteria.

Copy & Paste for Formulations

You may have formulations stored in spreadsheets that you want to enter into Formpak. Rather than enter each item manually, you have the option to do this using a simple Copy & Paste function. As long as the components

are already stored on your system with the same 'Item Codes' then the system will be able to find them and apply the concentration.

The only information that you need to copy is the data in the Code and the Quantity columns of the spreadsheet. The data needs to be side by side in a clean copy. You could either copy them together elsewhere in the spreadsheet, or move the columns next to each other:

Code	Quantity
COMP-LM4785	20
COMP-LM6373	20
COMP-LM7633	20
COMP-LM8786	20
NCS-LM6732	10
NCS-LM3292	10

Once you have 'copied' these selected cells, move to your new Formulation on Formpak and you can 'paste' into the CDT in the first Code box:

Add a New For	mulation	Inter	rim Save Viev	Add In:	sert Delete	UL So	ReDo F	full Screen	Save & Ched	k In Other M	enus •	Cancel
Geranium Base												
Edit History												1
Edit History	Empty Composition					~						
Properties												- 1
Mode	Edit Mode	*	Yiel	d 100		%	6					
	F00123		Total Price				GBP					
Availability			onents Cour									
Total Concentration	0	 Adjus 	t all compon	ents OAdju	ist selected	compone	ents					
Composition												1
Seq Code	Name		Concentratio	n CASI	Number	FP	Exten	ded Price	EC Number	(?)		
	U M Undo			•				0				
	Cut											
	Сору											
	Paste											
	Delete											
	Select All											
	This Frame	× .										

You often must click away for the paste to work and then the screen should load each item as it finds the code and applies its details into whichever columns you have showing.

The formulation will appear in the CDT and you can modify further or if the formulation is complete save and check in.

dit Histo	ry									
Ed	it History	Update Code		New Value:NC	S-LM6732		~			
Properties	5									Composition Properties
	Mode	Edit Mode	~		Yield 100		%			
	Code	CITRUSBURST			Total Price 2.4		GBI	P(Default)		
A	vailabilit y	0		Compone	ents Count 6				20	
Total Conc	entration	100	~	Adjust all	components OAdj	ust seleo	cted componen	ts		
Compositi	on									
Seq Cod	е		Name		Concentration	(?)	CAS Number	EC Number		
1 CON	/P-LM4785	i	d-Lim	onene	20		5989-27-5	227-813-5		
2 CON	MP-LM6373	1	Citral		20		5392-40-5	226-394-6		
3 CON	MP-LM7633	3	p-Men	tha-1,4-diene	20		99-85-4	202-794-6		
4 CON	MP-LM8786	i	Euger	ol	20		97-53-0	202-589-1		
5 NCS	S-LM6732		Orang	e oil, bitter	10		72968-50-4, 68	277-143-2, 614		
	S-LM3292		Lime	oil distilled	10		90063-52-8, 80	290-010-3		

Hide the Item Code

You can hide the item code of a raw material or formulation on documents, this is useful if you do not want the internal item code to be displayed on documents being sent to a customer, only the item name will be displayed.

In 'Manage Application Settings' select the Category 'Documents' and next to 'Include Code in Documents' select 'No' click save.

Anage Application Settings - DS				Save	Cancel	Help
On this page you can modify the application settings.						
Category Documents						*
Setting	Description	Value				
Automated Document Supply for Inactive Items		Oyes	ONO			
Include Code in Documents		Oyes	 No 			
Show warning on historic documents		Yes	ONO			

Navigate to 'Print a Document for an Item' and input the item code you need to print documents for. Select the document and input any other required information. Select 'Print to PDF' and the document will be generated without the item code.

Page 1 (9) Issue date: 04/08/202 Version: 2 (30/07/2022								
Product Cod	SAFETY DATA SHEET In accordance with REACH Regulation EC No.1907/200 le:	16						
Product:	FRAGRANCE JASMIN							
Version:	2							
	Section 1. Identification of the substance or the mixture and of the supplier							

GHS Poster

The GHS Poster The Globally Harmonized System of Classification and Labelling of Chemicals (GHS) provides a globally agreed method for classifying chemicals and mixtures based on their hazards. The poster gives you an easy read across of hazard abbreviations and H Statements. It also shows the Pictogram, Signal Word and Transport Class. The GHS poster very recently featured in Channels 4 Food Unwrapped programme.

Pictogram	Signal Word	IFRA IOFI LM Abbreviation	CLP Abbreviation	GHS Class & Category of Danger	Haza	rd Code & Statement	Transp Class	
٢	Danger	FL 1 FL 2 FS 1 FG 1	Flam, Liq, 1 Flam, Liq, 2 Flam, Sol, 1 Flam, Gas 1	Flammable Liquid 1 Flammable Liquid 2 Flammable Solid 1 Flammable Gas 1	H228	Extremely flammable liquid and vapour Highly flammable liquid and vapour Flammable solid Extremely flammable gas	3 4,1 2,1	Flame
۲	Warning	FL 3 FS 2	Flam. Liq. 3 Flam. Sol. 2	Flammable Liquid 3 Flammable Solid 2	H226	Rammable liquid and vapour Rammable solid	3	lammability
	Warning	FL4	GiHS Only	Flammable Liquid 4	H227	Combustible liquid		×
۲	Danger	ATO 1 or 2 ATO 3 ATD 1 or 2 ATD 3 ATI 1 or 2 ATI 3 ATI 1 or 2 ATI 3 ATI 1 or 2 ATI 3	Acute Tax. 1 or 2 Acute Tax. 3 Acute Tax. 3 Acute Tax. 1 or 2 Acute Tax. 1 or 2 Acute Tax. 1 or 2 Acute Tax. 3 Acute Tax. 1 or 2 Acute Tax. 3	Acute Toxicity - Oral 1 or 2 Acute Toxicity - Ormal 1 Acute Toxicity - Dermal 1 or 2 Acute Toxicity - Dermal 3 Acute Toxicity - Ishatation 1 or 2 Acute Toxicity - Ishatation 1 or 2 Acute Toxicity - Ishatation 1 or 2 Acute Toxicity - Ishatation 1 or 2	H331 H330	Fatal if swallowed Toxic if swallowed Fatal is contact with skin Toxic in contact with skin Stati if shaked (vapour, dusts or mists) Toxic if inhaled (vapour, dusts or mists) Fatal if shaked (gas) Toxic if inhaled (gas)	£1 £1 £1 £1 £1 £1 £1 £1 £1 £1	Acute To
٩	Warning	ATO 4 ATD 4 ATI 4	Acute Tox. 4 Acute Tox. 4 Acute Tox. 4 GHS Only	Acute Toxicity - Oral 4 Acute Toxicity - Dermal 4 Acute Toxicity - Inhelation 4	H302 H312 H332	Harmful if swallowed Harmful in contact with skin Harmful if inhaled	-	Toxicity
	Warning	ATD 5 ATD 5 ATI 5	GHS Only GHS Only GHS Only	Acute Toxicity - Oral 5 Acute Toxicity - Dennal 5 Acute Toxicity - Inhalation 5	H313	May be harmful if swallowed May be harmful in contact with skin May be harmful if inhaled		
	Dunger	SCI 1 or 1A or 18 or 10 EDI 1 SCI 2	Skin Com. 1 or 1A or 1B or 1C Eye Dam. 1 Skin Imt. 2	Skin Corrosien 1 or 1A or 18 or 1C Eye Damage 1 Skin Imitation 2	H318 H315	Causes severe skin burns and eye damage Causes serious eye damage Causes skin imitation		Skin & Eye
•	Warning	EDI 2 or 2A SS 1 or 1A or 18 SOI 3	Eye Intel 2 or GHS Only Skin Sens. 1 or 1A or 18 GHS Only	Eye Initiation 2 or 2A Skin Sensitization 1 or 1A or 1B Skin Irritation 3	H317	Causes serious eye imitation May cause an allergic skin reaction Causes mild skin imitation		re Effects
	Warning	EDI 28	GHS Only	Eye Initation 28	H320	Causes eye irritation	-	t.
-	Danger	CAR 1A or 18 MUT 1A or 18 REP 1A or 18	Carc. 1A or 18 Muta. 1A or 18 Rept. 1A or 18	Reproductive Society LA or 18	H340	May cause cancer May cause genetic defects May damage fertility or the unborn child		CMR
٠	Warning	CAR 2 MUT 2 REP 2	Carc. 2 Muta. 2 Ropr. 2	Carcinogenicity 2 Germ Cell Mutagenicity 2 Reproductive Toxicity 2	H341	Suspected of causing cancer Suspected of causing genetic defects Suspected of damaging fertility or the unborn child	-	R Effects
		REP-Lact	Lact.	Reproductive Texicity	H362	May cause harm to breast-fed children		
3	Danger	STO-SE 1 STO-RE 1	STOT SE 1 STOT RE 1	Specific Target Organ Toxicity (Single Exposure) 1 Specific Target Organ Toxicity (Repeated Exposure) 1		Causes damage to organs Causes damage to organs through prolonged or repeated exposure	+	Specific
٨	Warning	STO-SE 2 STO-RE 2	STOT SE 2 STOT RE 2	Specific Target Organ Toxicity (Single Exposure) 2 Specific Target Organ Toxicity (Repeated Exposure) 2		May cause damage to organs May cause damage to organs through prolonged or repeated exposure		Target Organ
(٢)	Warning	\$10-SE 3(RI) \$10-SE 3(NE)	STOT SE 3 STOT SE 3	Specific Target Organ Toxicity (Single Exposure) 3 Specific Target Organ Toxicity (Single Exposure) 3		May cause respiratory irritation May cause drowsiness or dizziness	•	an Effects
٢	Danger	AH 1	Asp. Tox. 1	Aspiration Hacard 1	H304	May be fatal if swallowed and enters airwa	ys -	Asp
٨	Warning	AH 2	GHS Only	Aspiration Hazard 2	H306	May be harmful if swallowed and enters airways	*2	Aspiration
٩	Warning	EH AT EH CT	Aquatic Acute 1 Aquatic Chronic 1	Hazardous to the Aquatic Environment - Acute 1 Hazardous to the Aquatic Environment - Chronic 1		Very toxic to aquatic life Very toxic to aquatic life with long lasting effects	9	Env
	1	EH C2	Aquatic Chronic 2	Hazardous to the Aquatic Environment - Chronic 2	H411	Toxic to aquatic life with long lasting effect	5 9	vironmental
	t .3	EH A2 EH A3 EH C3 EH C4	GHS Only GHS Only Aquatic Chronic 3 Aquatic Chronic 4	Hazardous to the Aquatic Environment - Acute 2 Hazardous to the Aquatic Environment - Acute 3 Hazardous to the Aquatic Environment - Chronic 3 Hazardous to the Aquatic Environment - Chronic 3	H402 H412	Toxic to aquatic life Harmful to aquatic life Harmful to aquatic life with long lasting effects May cause long lasting harmful effects to aquatic life		ental Effects
		AZAR IUNIC	D ATION		1235	sales@formpak-softw 250 020 sales@formpak-softw	are.co	m

You can download the very useful GHS poster from the link below, in either A3 or A4.

Download GHS Poster

Support Centre

Some of our users may not be aware of our very helpful Formpak <u>Support Centre</u>, which is located within the Formpak home screen. All of our training and support material can be accessed from the Support Centre and is available 24/7. This is a great resource to use at your convenience. It includes training and support articles, links to training videos, and Quick Start Guides.

In the search box you can type any word or area of Formpak you may need assistance with. For example, Item Types and click the magnifying glass this will then generate a list of support articles which contain the word Item Types.

formpak Where compliance and	d creativity me	eet			
Messages					
formpak Formpak Hon	ne =				
🔅 fo	rmpak Sup	port Cen	tre		
Welcome	to the Form How can we		oort Centre		
ENHANCED BY Google				٩	
	h h h		(and a	-	
	(A)		6	0	
Support Training Centre Plans	Downloads	Videos	Key Updates	Support Team	

Alternatively our support team are always happy to assist and you can Email us: support@formpak-software.com

<u>Mini Tip</u>							
Use the wheel of the mouse when openir	Use the wheel of the mouse when opening new links to open the link in a new tab.						
Hover over the link and click the wheel or	n your mouse, this will open that area of Formpak in a new tab.						
Add a New Formulation - DS × Add a New Formulation - DS + DS							
add a new formulation Add a New Formulation On this page, y Formulati							

To see previous 'Tip of the Month' articles, please see here.

All of our training and support material can be accessed from our **Support Centre**. The Support Centre is available 24/7 and is a great resource to use at your convenience. It includes:

- Over 100 training and support articles
- Links to training videos
- Quick Start Guides
- The Formpak Training Matrix

The Support Centre can be accessed on the Home screen of Formpak software or via the following link: https://www.formpak-software.com/Support_Centre/Pages/Support_Centre.html

Our **Support Team** are available: Monday - Thursday: 8:30 - 17:00 (GMT) Friday: 8:30 - 16:00 (GMT) Email: support@formpak-software.com Telephone: +44 (0) 1235 250 020

The Formpak **Help Centre** is included directly in Formpak software, just press the 'Help' button to access it. The Formpak Help Centre offers explanations for each function of the application as well as a glossary of the technical terminology used.

View our **YouTube** channel with lots of helpful guides and information about Formpak <u>https://www.youtube.com/user/FormpakSoftware/videos</u>